THE CHINESE UNIVERSITY OF HONG KONG

Office of Admissions and Financial Aid

**Peter Curzon Oram Charitable Trust Scholarship 2023/24**

Form on Family Financial Situation

1. The information gathered will be used for Scholarships/Awards-related purposes in the University. It may be accessible to offices, committees or persons involved in Scholarships/Awards matters. Records of unsuccessful candidates will be destroyed when no longer required.

2. This form should be **TYPED** in **English**. Handwritten form will NOT be accepted. If the item(s) in the form is/are not applicable, “N/A” should be marked.

3. Please make sure that information provided under the Section “Financial Details of Applicant” of the Scholarship Application Form should be consistent with that on this form.

|  |  |  |  |
| --- | --- | --- | --- |
| Name | : |  | |
| Student ID | : |  | |
| Mobile No. | : |  | |
| Study Programme at CUHK @ | : |  | |
| Expected Year of Graduation # | : |  | (MM/YYYY) |

@ Please provide the full programme title, e.g. Master of Philosophy in Fine Arts.

# Please follow the expected graduation date printed on your student card.

**I. Financial Assistance Received**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. | **Have you applied for Government Grant / Loan for the academic years 2022/23 and 2023/24 ?** ^  (Please mark ‘Pending’ if the result has not been released yet.) | | | | | | | |
|  |  | Yes | 2022/23 : | Grant: | HK$ | TSFS / NLS \* Loan: | HK$ |  |
|  |  | Yes | 2023/24 : | Grant: | HK$ | TSFS / NLS \* Loan: | HK$ |  |
|  |  | No |  | | | | |  |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 2. | **Have you applied for University Bursary / Loan for the academic years 2022/23 and 2023/24 ?** ^  (Please mark ‘Pending’ if the result has not been released yet.) | | | | | | | | |
|  |  | Yes | 2022/23 : | Bursary: | HK$ | Loan : | HK$ | |  |
|  |  | Yes | 2023/24 : | Bursary: | HK$ | Loan : | HK$ | |  |
|  |  | No |  | | | | |  | |

**^** Please put a ‘🗸’ in an appropriate box.

\* Please delete whichever is inapplicable.

**II. Financial Situation of Applicant and Family**

|  |  |
| --- | --- |
| No. of Household Members (including applicant and family members living together and sharing meals) |  |

**Table 1**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Income of Household Members** (Applicant and applicant’s parent(s)) | | | | | | | | |
| Name | Age | Relationship | Job Title / Employment Status [1] | Annual Salary **[A]**  [2] [3] [4] | Annual Amount of Other Allowances **[B]**  [2] [3] [5] | | | |
|  |  |  |  | HK$ | HK$ | | | |
|  |  | Applicant | Student |  |  | ( |  | ) |
|  |  | Father |  |  |  | ( |  | ) |
|  |  | Mother |  |  |  | ( |  | ) |
| **Total Annual Net Income [A] + [B]** | | | |  | | | | |

**Table 2**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Other Household Members** (Applicant’s brothers, sisters, grandparents and other family members living together) | | | | | | | | |
| Name | Age | Relationship | Job Title / Employment Status [1] | Annual Salary **[C]**  [2] [3] [4] | Annual Amount of Other Allowances **[D]**  [2] [3] [5] | | | |
|  |  |  |  | HK$ | HK$ | | | |
|  |  |  |  |  |  | ( |  | ) |
|  |  |  |  |  |  | ( |  | ) |
|  |  |  |  |  |  | ( |  | ) |
|  |  |  |  |  |  | ( |  | ) |
| **Total Annual Net Income [C] + [D]** | | | |  | | | | |

**Table 3**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Postgraduate Studentship Received for 2023/24 (from 1 September 2023 to 31 August 2024) – for postgraduates only** | | | | | |
| Name | Period of the Studentship (mm/dd/yyyy) | | | | Total Amount |
|  | From |  | To |  | HK$ |
|  | From |  | To |  | HK$ |

[1] If employed, please state the ‘Job Title’ (e.g. Clerk, Engineer, etc.) instead of nature of work. If any family member is not currently employed, please state the ‘Employment Status’ (e.g. Student, Housewife, Unemployed, Retired, etc.).

[2] **From 1 October 2022 to 30 September 2023**.

[3] Postgraduate studentship should be reported in Table 3 of this Section.

[4] Excluding monthly / annual contribution to MPF.

[5] Please indicate the kind of ‘Other Allowance’ in the bracket next to the amount you have filled in. Examples of ‘Other Allowances’ include public assistance, disability allowance, old age allowance, housing allowance, bonus, rental income, contributions from relatives/ friends not residing with the family, alimony, etc.

**Table 4**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Housing** | | | | | |
| Housing Type: | Rented / Purchased \* | |  |  |  |
| Area of Family Living Place: | |  | m2 / sq ft \* |  |  |
| Rental / Mortgage Payment [6] [7] | | | | (Annual) **[r1]** | HK$ |
| Hostel fee / Rental payment for the academic year 2022/23  (applicant lives away from home) | | | | (Annual) **[r2]** | HK$ |
| **Total Annual Payment for Housing [r1] + [r2]** | | | | | **HK$** |

\* Please delete whichever is inapplicable.

**Table 5**

|  |  |  |
| --- | --- | --- |
| **Medical Cost** | | |
| Name | Name of Permanently Incapacity or Chronic Illness | Annual Cost [6] |
|  |  | HK$ |
|  |  | HK$ |
|  |  | HK$ |
| **Total Annual Medical Cost** | | **HK$** |

**Table 6**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Household Member(s) (excluding applicant) attending local / overseas school in the academic year 2023/24** | | | | | | |
| Name | Relationship | School Name **AND** Education Level [8] | Class / Year | Local / Overseas | Mode of Study  (Full-time /  Part-time) | Annual **NET** Tuition Fees [9] |
|  |  |  |  |  |  | HK$ |
|  |  |  |  |  |  | HK$ |
|  |  |  |  |  |  | HK$ |
| **Total NET Annual Tuition Fees of Family Members to be paid by the Family** | | | | | | **HK$** |

[6] **From 1 October 2022 to 30 September 2023**.

[7] Should the rental payment be subsidized under the Public Assistance offered by the Social Welfare Department, please only provide the **net** rental payment after deducting the public assistance received.

[8] Examples of ‘Education Level’ include Degree, Sub-Degree, Secondary, Primary, etc.

[9] **Net** tuition fees paid after deducting any awards / financial assistance received.

PETER CURZON ORAM CHARITABLE TRUST

Registered Charity No. 1079708

Application Form for 2023/24

PURPOSE OF CHARITY

Provision of scholarships for further education in the Art, Music, Painting, study of Ceramics and allied subjects, and for the furtherance of study in heart surgery to residents of Hong Kong, in particular to members of the Chinese community of Hong Kong.

Priority will be given to those who study in the area of heart surgery and also to those in financial need.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Applicant English Full Name: | | (Mr. / Ms.) | |  | | | |
| CU Student No.: | |  | | | | | |
| Contact Tel. No. / Mobile No.: | |  | | | / |  | |
| E-mail Address: | |  | | | | | |
| Home Address: | |  | | | | | |
|  | |  | | | | | |
|  | |  | | | | | |
|  | |  | | | | | |
| Amount of Scholarship Applied: | | HK$ | | | | | |
| Details of Course \*: | | | | | | | |
|  | Programme Name: |  | | | | | |
|  | (e.g. Master of Philosophy in Fine Arts) | |  | | | | |
|  | Year of Study: | Year | | | | | |
|  | Expected Year of Graduation: |  | | | | | (MM/YYYY) |
|  | Academic results in 2022/23: |  | | | | | |
|  | (e.g. GPA, rank-in-class, etc.) |  | | | | | |

***\* Please enclose a copy of descriptions of programmes / courses of your major discipline.***

- 1 -

PETER CURZON ORAM CHARITABLE TRUST

Registered Charity No. 1079708

Financial Details of Applicant:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Total no. of family members living together (including yourself): | | | |  |
| Average monthly household income **#**: | | |  | |
| Financial Aid received for the academic year 2023/24: | | | | |
|  | *(If the result of Government Grant/ Loan for 2023/24 has not been announced, please indicate the financial aid received in 2022/23 in lieu.)* | | | |
|  |  | | | |
|  |  | I applied for Government Grant / Loan in the academic year 2022/23 **∕** 2023/24 **##**: | | |
|  |  |  | | |
|  |  | | | |
|  |  | I did not apply for Government Grant / Loan in the academic year 2023/24 because | | |
|  |  |  | | |
|  |  |  | | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| I confirm that I am a resident of Hong Kong. | | |  | **YES** |  | **NO** |
|  | *(Please tick the appropriate box and provide documentary evidence)* | | | | | |
|  | | |  |  |  |  |
| I confirm that I am a member of the Chinese Community of Hong Kong. | | |  | **YES** |  | **NO** |
|  | *(Please tick the appropriate box)* | | |  |  |  |
|  | |  | | | | |
| Any Other Information | |  | | | | |
|  | | | | | | |
|  | | | | | | |

# DECLARATION BY APPLICANT

“I confirm that the above information is correct and should an award be made to me, this will be used for the purpose stated”. (ALL information given will be considered in TOTAL confidentiality by the Trustees).

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| FULL NAME (in Block Letters): | |  | | | |
|  | | | | | |
| SIGNAUTRE: |  | |  | DATE: |  |

**#** *Please provide the income proof* ***AND*** *bank statements / passbooks of all your family members (including yourself) for the period from 1 October 2022 to 30 September 2023.*

**##** *Please delete whichever inappropriate.*

- 2 -

**RECOMMENDATION BY APPLICANT’S DEPARTMENT** *(Please invite a teacher from your major Department at CUHK who knows you well to fill in.)*

|  |
| --- |
|  |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Full Name (in Block Letters): | | | |  | | | |  | Position: | |  |
| Department: | |  | | | | | | | | | |
| Office Tel. No.: | | |  | |  | E-mail Address: |  | | | | |
| Signature: |  | | | | | | |  | Date: |  | |

**POINTS TO NOTE FOR APPLICANT:**

1. The Trustees may hold details on a database to assist with the allocation of awards.

2. Any information included in the application will be used for the purpose of reviewing the application only.

3. The decision of the Trustees is final and no correspondence will be entered into.

All the data provided by the applicants should only be used for the purposes related to the award of scholarships/ bursaries. Data users must comply with the requirements of the HKSAR Personal Data (Privacy) Ordinance.

- 3 -